# **Institute for Wisconsin's Future**

# **Total Lobbying Effort**

## **Total Lobbying Expenditures**

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total       |
|------------------------|-------------------------|------------------------|-------------------------|-------------|
| \$12,079.43            | \$5,372.61              | \$4,069.61             | \$3,504.61              | \$25,026.25 |

## **Total Hours Communicating**

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total  |
|------------------------|-------------------------|------------------------|-------------------------|--------|
| 99.50                  | 50.00                   | 60.50                  | 34.50                   | 244.50 |

# **Total Hours Other**

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total  |
|------------------------|-------------------------|------------------------|-------------------------|--------|
| 68.25                  | 32.75                   | 10.50                  | 18.00                   | 129.50 |

# **Hours Lobbied on Each Matter**

# **Lobbying Effort On Legislative Bills And Resolutions**

#### Senate Bill 18

relating to: preemption of city, village, town, or county living wage ordinances.

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total      |
|------------------------|-------------------------|------------------------|-------------------------|------------|
| 8.00 (5%)              |                         | 4.00 (5%)              |                         | 12.00 (3%) |

## **Assembly Bill 49**

relating to: preemption of city, village, town, or county living wage ordinances.

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|---------------------------|-------------------------|------------------------|-------------------------|-----------|
| 2005<br>January - June    | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total     |
| 8.00 (5%)                 |                         |                        |                         | 8.00 (2%) |

#### **Assembly Bill 250**

relating to: establishing a task force to study the financing of public schools.

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
| 17.00 (10%)    |                 |                | 3.00 (5%)       | 20.00 (5%) |

#### Senate Bill 147

relating to: preemption of city, village, town, or county living wage ordinances.

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
| 8.00 (5%)      |                 | 4.00 (5%)      |                 | 12.00 (3%) |

#### **Assembly Bill 40**

relating to: spending limits for the state, school districts, and local governmental units, electoral approval for certain taxing, spending, and bonding decisions by governmental units, the ability of local governmental units to exempt themselves from state mandates that are not fully funded, and creating reserve funds (first consideration).

| 2005 | 2005 | 2006 | 2006 | Total |
|------|------|------|------|-------|

| I | January - June | July - December | January - June | July - December | เบเสเ       |
|---|----------------|-----------------|----------------|-----------------|-------------|
|   | 25.00 (15%)    | 12.00 (15%)     | 7.00 (10%)     | 3.00 (5%)       | 47.00 (13%) |

#### Senate Bill 567

relating to: limiting eligibility for public assistance programs to U.S. citizens and qualifying aliens, requiring documentary proof of citizenship or satisfactory immigration status, granting rule-making authority, and providing a penalty.

| 2005           | 2005            | 2006           | 2006            | Total     |
|----------------|-----------------|----------------|-----------------|-----------|
| January - June | July - December | January - June | July - December |           |
|                |                 | 4.00 (5%)      |                 | 4.00 (1%) |

#### **Assembly Bill 77**

relating to: creating a revenue limit for the state and local governmental units, depositing excess revenue into an emergency reserve, returning excess revenue to taxpayers, elector approval for exceeding the revenue limit, state and local governmental approval for reducing the revenue limit, allowing local governmental units to raise revenue to compensate for reductions in state aid, requiring the state to reduce its revenue limit in conjunction with reduction in state aid, reimbursing the reasonable costs of imposing state mandates, standing to bring a suit to enforce the revenue limits, and requiring the approval of only one legislature to amend the revenue limit provisions (first consideration).

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
|                |                 | 7.00 (10%)     | 5.00 (10%)      | 12.00 (3%) |

#### Senate Bill 171

relating to: the scheduling of referenda to approve school district borrowing or exceed a school district's revenue limit.

| 2005           | 2005            | 2006           | 2006            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
|                |                 |                | 3.00 (5%)       | 3.00 (< 1%) |

#### 2005 Regular Session Senate Bill 63

creating a revenue limit for the state and local governmental units, depositing excess revenue into an emergency reserve, returning excess revenue to taxpayers, elector approval for exceeding the revenue limit, state and local governmental approval for reducing the revenue limit, allowing local governmental units to raise revenue to compensate for reductions in state aid, requiring the state to reduce its revenue limit in conjunction with reduction in state aid, reimbursing the reasonable costs of imposing state mandates, standing to bring a suit to enforce the revenue limits, and requiring the approval of only one legislature to amend the revenue limit provisions (first consideration).

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
|                |                 | 7.00 (10%)     | 5.00 (10%)      | 12.00 (3%) |

#### **Assembly Bill 94**

relating to: calling for changes to the state's public school funding formula to be enacted by July 1, 2007.

| 2005 2005                  | 2006                | 2006            | Total      |
|----------------------------|---------------------|-----------------|------------|
| January - June July - Dece | mber January - June | July - December |            |
|                            | 11.00 (15%)         | 5.00 (10%)      | 16.00 (4%) |

### 2005 Regular Session Senate Bill 83

calling for changes to the state's public school funding formula to be enacted by July 1, 2007.

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total      |
|------------------------|-------------------------|------------------------|-------------------------|------------|
|                        |                         | 7.00 (10%)             | 5.00 (10%)              | 12.00 (3%) |

# **Lobbying Effort On Budget Bill Subjects**

# **General Fund Taxes**

| 2005           | 2005            | 2006           | 2006            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
| 25.00 (15%)    | 17.00 (20%)     |                |                 | 42.00 (11%) |

| Public | Instruction | : Categorica | l Aids |
|--------|-------------|--------------|--------|
|--------|-------------|--------------|--------|

| 2005           | 2005            | 2006           | 2006            | Total |
|----------------|-----------------|----------------|-----------------|-------|
| January - June | July - December | January - June | July - December |       |

|             |             |  |             | 4.0 |
|-------------|-------------|--|-------------|-----|
| 34.00 (20%) | 12.00 (15%) |  | 46.00 (12%) |     |

| Shared Revenue         | Shared Revenue and Property Tax Relief: Property Taxation |                        |                         |             |  |  |  |
|------------------------|---|------------------------|-------------------------|-------------|--|--|--|
| 2005<br>January - June | 2005<br>July - December                                   | 2006<br>January - June | 2006<br>July - December | Total       |  |  |  |
| 34.00 (20%)            | 12.00 (15%)   |                        |                         | 46.00 (12%) |  |  |  |

| ublic Instruction: General School Aids |                         |                        |                         |            |  |
|--|-------------------------|------------------------|-------------------------|------------|--|
| 2005<br>January - June                 | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total      |  |
|  | 12.00 (15%)             |                        |                         | 12.00 (3%) |  |

| 0005                   |                         |                        |                         |            |
|------------------------|-------------------------|------------------------|-------------------------|------------|
| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total      |
| 8.00 (5%)              | 4.00 (5%)               |                        |                         | 12.00 (3%) |

# Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

Development, drafting, or introduction of proposals relating to changing the school-finance system.

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
|                | 12.41 (15%)     | 7.10 (10%)     | 2.63 (5%)       | 22.14 (6%) |

# Development, drafting, or introduction of proposals relating to changing Wisconsin's tax system.

| 2005           | 2005            | 2006           | 2006            | Total      |
|----------------|-----------------|----------------|-----------------|------------|
| January - June | July - December | January - June | July - December |            |
|                |                 | 7.10 (10%)     | 5.25 (10%)      | 12.35 (3%) |

# Development, drafting, or introduction of proposals relating to school-funding system reform.

| 2005           | 2005            | 2006           | 2006            | Total       |
|----------------|-----------------|----------------|-----------------|-------------|
| January - June | July - December | January - June | July - December |             |
|                |                 |                | 2.63 (5%)       | 2.63 (< 1%) |

## Special committee on the reveiw of the state school aid formula

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total     |
|------------------------|-------------------------|------------------------|-------------------------|-----------|
|                        |                         | 3.55 (5%)              | 5.25 (10%)              | 8.80 (2%) |

## Changes to Wisconsin's school-funding system.

| 2005           | 2005            | 2006           | 2006            | Total     |
|----------------|-----------------|----------------|-----------------|-----------|
| January - June | July - December | January - June | July - December |           |
|                |                 |                | 5.25 (10%)      | 5.25 (1%) |

| Work relating  | to the | 2007 00 | Wicconcin  | ototo bu | dast  |
|----------------|--------|---------|------------|----------|-------|
| vvork relating | to the | 2007-09 | vvisconsin | State bu | aaet. |

| VOIX relating to the 2007-03 Wisconsin state budget. |                         |                        |                         |             |  |
|--|-------------------------|------------------------|-------------------------|-------------|--|
| 2005<br>January - June                               | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total       |  |
|  |                         |                        | 2.63 (5%)               | 2.63 (< 1%) |  |

### **Other Matters**

Includes time spent on:

- Gubernatorial nominations
  Matters on which the organization made no lobbying communication

| 2005<br>January - June | 2005<br>July - December | 2006<br>January - June | 2006<br>July - December | Total        |
|------------------------|-------------------------|------------------------|-------------------------|--------------|
|                        |                         | 3.55 hours (5%)        |                         | 3.55 (0.95%) |